



AT CAPITAL DAILY MARKET UPDATE – February 14, 2016

Overview

The DSEX closed at 4580.6 points, down by 0.8 points. The total transaction was worth BDT 4.2 bn.

Price of 99 issues appreciated whereas 191 issues declined and 36 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,580.6	(0.0%)	+0.9%	(1.1%)
DSES	1,122.3	+0.3%	+2.5%	+1.4%
DS30	1,760.6	+0.1%	+2.4%	+0.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,567,797.9	2,566,964.3	+0.0%
	USD MM	32,694.1	32,683.5	+0.0%
TURNOVER	BDT MM	4,276.0	5,056.6	(15.4%)
	USD MM	54.4	64.4	(15.4%)
VOLUME	MILLION SHARES	92.3	118.5	(22.1%)

Market Commentary:

Market ended flat following indecisive trading pattern amid lower investor participation. Market started positive which continued till 11.00 then some sell pressure wiped out the initial gain. Then index regained some momentum after 12.00 which was continued for one hour and then again gone down. After full day of high volatility, eventually DSEX ended at 4580.6 which is 0.8% higher than previous session. Turnover stood at BDT 4.3 bn which is 15.4% lower than the last trading session.

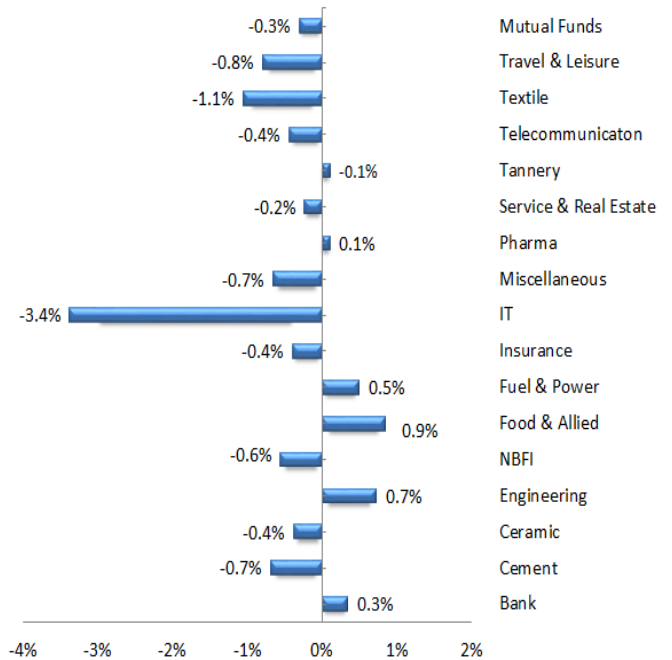
Among the prominent sectors Food & Allied, Engineering, Fuel & power, Bank, Pharma & Tannery outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 7.8% to the total turnover.

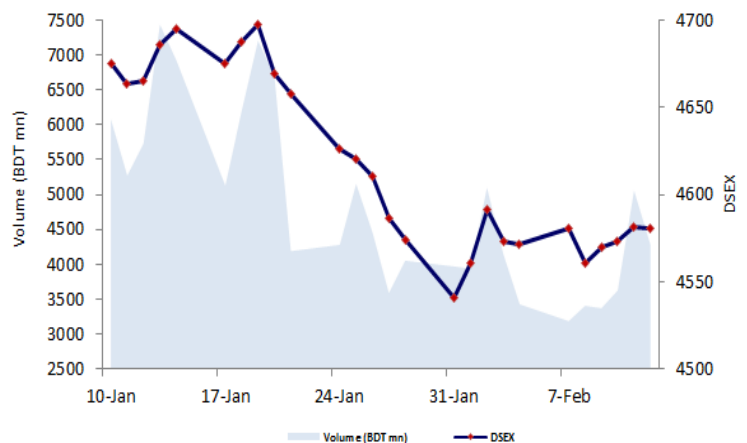
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ISLAMIBANK	25.4	+10.0%	LIBRAINFU	502	(6.8%)
GEMINISEA	607.2	+7.5%	ITC	54	(5.6%)
SHYAMPSUG	6.6	+6.5%	SAVAREFR	46	(5.5%)
BSRMLTD	154.5	+5.6%	PREMIERLEA	9.1	(5.2%)
IPDC	30.5	+5.2%	ALLTEX	27.4	(4.9%)
PRIMELIFE	55.7	+4.9%	FUWANGCER	15.7	(4.8%)
RELIANCINS	50	+4.6%	MONNOSTAF	310.7	(4.8%)
PEOPLESINS	16.9	+3.7%	UNITEDINS	26.3	(4.7%)
AZIZPIPES	37	+3.4%	CMCKAMAL	16.4	(4.7%)
BSC	354.2	+3.2%	STYLECRAFT	1000.6	(4.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 14 - February 11)



Last 1 Month DSEX





News:

WB readies \$7.5b loan recipe for BD.

The World Bank has readied a development-assistance recipe worth nearly US\$7.5 billion for Bangladesh with major reforms in financial sector and developing regional connectivity dominating the list of dos.

Officials said Thursday the concessional credit would be provided over the next five years up to financial year (FY) 2019-20.

WB's concessional window - the International Development Association (IDA) - has proposed to provide nearly US\$5.0 billion worth of assistance. The Bank's private-sector lending arm - the International Finance Corporation (IFC) - would give another amount of about \$2.50 billion.

Officials said the Washington-based global lender was laying emphasis on Bangladesh's financial-sector development alongside improvement in some key areas like power and infrastructure and regional connectivity.

<http://www.thefinancialexpress-bd.com/2016/02/13/15426>

Drastic cut in interest rates on T-bills, bonds

Interest rates on the government treasury bills and bonds decreased significantly over the recent months as most of the scheduled banks rushed to invest their excess liquidity in the government tools amid slow credit demand due to a sluggish business situation in the country.

Bangladesh Bank data showed that interest rates on all types of T-bills and bonds dropped over the recent months as most of the banks submitted bids worth huge amount of money at the central bank's auction for the government tools to invest their idle fund in the instruments.

<http://newagebd.net/202609/drastic-cut-in-interest-rates-on-t-bills-bonds/#sthash.g3KNcRyy.dpuf>

UP elections: AL, BNP ask units to send recommendations by Feb 15.

Both the ruling Awami League and Bangladesh Nationalist Party have asked the field level units of the respective parties to send their recommendations for party chairman candidates by February 15 to the central office.

BNP in a press release signed by its joint secretary general Ruhul Kabir on Saturday stated that the party's district unit presidents and general secretaries have been asked to collect the names of UP chairman candidates recommended by the party's concerned grassroots units and have them sent to the party central office seven days before submission of nomination papers.

<http://newagebd.net/202739/up-elections-al-bnp-ask-units-to-send-recommendations-by-feb-15/#sthash.nKj6F8gM.dpuf>